



首页

公司简介

团队介绍

在美上市必
读

运营模式图

成功案例

留言板

联系我们

English



公司简介

- 董事长致辞
- 美国华纳国际投资集团公司周董
 董事长致企业的一封信
- 美国华纳国际投资集团公
 司情况
 介绍
- 美国华纳国际投资集团公
 司周华
 康博士（
 HUAKANGZHOU）
- 中国外交部长给周华康博
 士的信 及联合国代表团
 的邀请函
- 美国华纳国际投资集团公
 司名誉
 董事长李晓华先生（
 XIAOHUALI）

A Letter to Chinese Companies

Zhou Huakang, Chairman of Warner Technology and Investment Corp.

To the leaders of private companies in China:
Hello!

I have lived and traveled in the United States for twenty-three years. Even though I have become an American citizen, I will never forget the mother country and the home where I was nurtured for more than thirty years. I launched the largest technology group for ethnic Chinese abroad in 1992, the Chinese Association for Science and Technology and acted as its first director. I did a lot of work promoting scientific and technological exchanges and commercial trade between the United States and China, for which I received great support from Chinese consulates in the United States and during which time I was able to meet personally with Chinese leaders visiting America such as Chairman Jiang Zemin, NPC Standing Committee Chairman Li Peng, Premier Zhu Rongji, Chairman Hu Jintao and Premier Wen Jiabao. In 1999, during the fiftieth anniversary celebrations for the establishment of the PRC, I accepted an invitation from the State Council to join a delegation of one hundred overseas doctorate holders returning to China to participate in the festivities. The Warner Technology and Investment Corp. donated a large sum of money to the Sichuan Science and Technology Fund and Hope Project for Youth, and I set up an education foundation in my hometown in Sichuan. In recent years Warner has donated Hope Primary Schools to poor areas in Yunnan and in the hometown of astronaut and hero Yang Liwei to the Ministry of Foreign Affairs [sic].

In 1999 our company began research into reverse mergers for private Chinese companies going public in the United States. We were the first to successfully exercise a reverse merger for a public listing for a private Chinese company in the United States. **At the beginning of 2001 Wang Xianming, deputy director of the Standing Committee of the Provincial Committee of Heilongjiang and the executive vice-governor of Heilongjiang personally recommended that our company help Harbin Sanleyuan (at the time with assets of 40 million RMB and profits of about 3 million RMB) go public in the United States. Our company worked together with a securities firm on Wall Street, and by the end of 2001 Sanleyuan had successfully completed a reverse merger to be listed on the NASDAQ (symbol: AOB). Wang Xianming personally escorted a team to New York for a press conference for the listing. In less than a year the share price for AOB went from \$0.25 up to \$4.98, and AOB has now put funding into place of some US\$80 million from American capital markets. The company has merged with four other state-owned companies, has created numerous jobs and has influenced countless other related companies. The current share price is stable at about \$10, and in the latter half of 2004 the company made a successful one-time move from the OTCBB to the AMEX. In November of 2006 the company made yet another move, this time to the New York Stock Exchange (the only Chinese company to have gone from the OTCBB to the NYSE).**

With my company's success with the reverse merger listing for AOB and circular No. 75, "Notice of the State Administration of Foreign Exchange on Relevant Issues concerning Foreign Exchange Administration for Domestic Residents to Engage in Financing



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and in Return Investment via Overseas Special Purpose Companies,” a flood of private Chinese companies are now going to the United States to go public.

Since 2003 my company has assisted three companies from Harbin go public in the United States, namely Harbin Electric, Inc. (symbol: HRBN; price per share stable at about \$9.00), Advanced Battery Technologies (symbol: ABAT) and Agronix, Inc. (AGNI) (information can be found via Yahoo Financial). ABAT began promotions for its shares on April 1, 2005, and prices went from US\$0.60 to US\$2.80 with an average daily volume of almost 1 million shares. ABAT was a small private company on the verge of collapse before it was acquired by a real estate development firm at an extremely low price. The company was eventually recommended to Warner for a cooperation by provincial and municipal leaders. Within one month of ABAT’s audit coming out Warner had completed the listing for ABAT. ABAT’s listing elicited the close attention of provincial and municipal leaders. Du Yuxin, secretary of the Harbin municipal committee of the CPC and Harbin mayor Shi Zhongxin led various governmental agencies on numerous visits to the company, coordinating start-up funds of 20 million RMB and encouraging ABAT to acquire a state-owned enterprise with assets of over 100 million RMB. ABAT has entered into cooperative agreements with two listed technology firms in the United States, and has made use of American technology to manufacture rechargeable nano lithium ion batteries for sale in the United States. ABAT has also reached a financing agreement with two American investment banks worth US\$11 million. It is conceivable that one or two more years of effort in capital operations will see ABAT become a case study of a company rising from the ashes for MBA students at Harvard, Tsinghua or Peking University.

In recent years Warner has already been successful in listing thirteen private companies from China to capital markets in the United States, and almost ten more companies are currently in the process of becoming listed. Warner has a wholly-owned holding company in China, Beijing Shennongxin Technologies Co.

(WWW.SNX.CN; the company deals in environmentally-friendly agricultural production chain projects and is currently in the process of going public in the United States), and has invested in holding companies such as Shanghai Xinshengyuan Pharmaceuticals (currently in the process of going public in the United States) and Hebei Aoxing Pharmaceuticals (already listed in the United States; symbol: CEAQ.OB).

As a means of assisting numerous private companies to become listed in the United States, Warner has set up a holding company called American Union Securities (CRD No.: 131305; SEC No.: 8-066466; Address: 100 Wall Street, New York). The company also has more than twenty professionals in China who are well-versed in bonds, laws, financial auditing and financial investing both in China and the United States who can provide trustworthy and guaranteed top-rated services to private companies going public or operating capital overseas.

All the best!

Zhou Huakang, PhD
Chairman
Warner Technology and Investment Corp.

Scanned document for American Union Securities

ADDRESS/GENERAL INFORMATION

This section provides the brokerage firm's name, CRD number, SEC number, Applicant Name on Form BD, NASD District where the brokerage firm is located, and the brokerage firm's main and mailing addresses.

NASD Member Firm	AMERICAN UNION SECURITIES, INC.
CRD Number	131305
SEC Number	8-066446
Applicant Name on Form BD	AMERICAN UNION SECURITIES, INC.
Business Phone Number Main Office	212-232-0120X221 Located in NASD District: 10-New York
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