

Schedule 1
to
STOCK EXCHANGE AGREEMENT

Dated May 11, 2006

The Common Stock of Comet Technologies, Inc. to be issued under section 1.1 and section 1.2 of the Stock Exchange Agreement shall be issued to the following persons with a restrictive legend consistent with the Securities Act of 1933, as amended:

Common Stock of Comet Technologies, Inc. to be issued to the stockholders of American California Pharmaceutical Group, Inc. and their designees	Number of Shares
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1. Liu Yan-qing	4,660,595
2. Han Xiao-yan	1,402,907
3. Zhang Chun-dong	20,467
4. Xue Wu-li	102,333
5. Guan Shu-hua	62,974
6. Liu Yan-lin	25,504
7. Zhang Xiao-wei	133,819
8. Xing Meng	39,359
9. Yan Hong-li	39,359
10. Liu Feng-jun	15,743
11. You Shun-ru	23,615
12. Yuan Qing-mei	20,467
13. Jin Zheng	812,284
14. Sun Xiao-guang	1,085,402
15. Qu Zhi-hua	1,090,912
16. Tang Chong Hung	87,685
17. American Eastern Group, Inc.	87,685
18. American Eastern Securities, Inc.	54,803
19. EIC Investments, LLC	54,803
20. Luminus Capital Management, Ltd. (Hong Kong)	109,606
21. Allied Merit International Investments, Inc. (BVI)	263,055

TOTAL SHARES	10,193,377