

SELLING SECURITYHOLDERS

The following table presents information regarding the selling securityholders based upon information furnished by them.

In accordance with various agreements, we have agreed with the selling securityholders to register shares of common stock presently owned by them. Our registration of the shares does not necessarily mean that the selling securityholders will sell all or any of the shares, however, the following table assumes that all shares registered will be sold.

The shares offered by this prospectus may be offered from time to time by the selling securityholders listed in the following table. Each selling securityholder will determine the number of shares to be sold and the timing of the sales. Because the selling securityholders may offer all, some or none of their shares, no definitive estimate as to the number of shares thereof that will be held by the selling securityholders after such offering can be provided, and the following table has been prepared on the assumption that all shares of common stock offered under this prospectus will be sold

In addition to the 2,860,835 already outstanding shares of common stock held by selling securityholders that are being registered for resale hereby, the following additional shares which may be issued upon exercise of warrants are being registered for resale by the selling securityholders in this registration statement:

- 750,000 shares issuable upon exercise of Class A Warrants to purchase, at an exercise price of \$12.50 per share, issued to investors in connection with our private offering in January 2008, exercisable between July 31, 2008 and July 31, 2011,
- 239,168 shares issuable upon exercise of callable warrants at \$3.50 per share (originally, 500,003 callable warrants, many of which have been exercised, the underlying shares of which are being registered hereby) and expiring October 10, 2008 (the “Callable Warrants”), held and being resold by certain investors in our private offering of securities in October of 2006,
- 50,000 shares of common stock issuable upon exercise of warrants issued to Mr. Jack M. Gertino, a former executive of the Company, at \$3.00 per share and expiring December 23, 2008 (the “Consulting Warrants”), and
- 50,000 shares of common stock issuable upon exercise of warrants issued to American Eastern Securities, Inc. (and its assigns), exercisable at \$3.50 per share and expiring on October 10, 2008 (the “AES Offering Warrants”). The selling securityholders purchased their shares or, in some cases, were issued their shares in exchange for services rendered, all in private placements.

Name	Shares Beneficially Owned Prior to Offering		Number of Shares Offered	Shares Beneficially Owned After Offering	
	Number	Percent		Number	Percent
Abington Company Ltd. (2) (1)	100,000	(2) (1)	100,000 (2) (1)	-0-	-0-
Dominic Jr. and Virginia Albo (2)	2,500	(2)	2,500 (2)	-0-	-0-
Alder Capital Partners I LP(3)	136,500	(3) %	136,500 (3)	-0-	-0-
Alder Offshore Master Fund LP(4)	58,500	(4) %	58,500 (4)	-0-	-0-
Bilau, LLC (2) (5)	8,334	(2) (5)	8,334 (2) (5)	-0-	-0-
Brummett Family Trust, John B and Nancy Brummett					
TTEE (2) (6)	2,500	(2)(6)	2,500 (2)(6)	-0-	-0-
Byron B. Barkley IRA (2)	5,000	(2)	5,000 (2)	-0-	-0-
Kenneth Block (2)	5,000	(2)	5,000 (2)	-0-	-0-
James T. and Katy H. Chang JTEN (2)	15,000	(2)	15,000 (2)	-0-	-0-
Dong Feng Chen (2)	5,000	(2)	5,000 (2)	-0-	-0-
Julie Hsu Chen (2)	15,000	(2)	15,000 (2)	-0-	-0-
Wei Qiang Chen (2)	10,000	(2)	10,000 (2)	-0-	-0-
Michael Chu (2)	5,317	(2)	5,317 (2)	-0-	-0-
Clearview Investments LTD(7)	65,000	(7)	65,000 (7)	-0-	-0-

Rene V. and Jacqueline J. Cote JT TEN(2)	5,000	(2)	5,000	(2)	-0-	-0-
Mike Crawford (8)	6,500	(8)	6,500	(8)	-0-	-0-
Denison Casing Corp Def Ben Pen Pi & Trust UA(2)						
(9)	5,000	(2) (9)	5,000	(2) (9)	-0-	-0-
Michael S. Done(2)	5,000	(2)	5,000	(2)	-0-	-0-
Joseph S. and Betty A. Franey JT TEN(2)	5,000	(2)	5,000	(2)	-0-	-0-
James Gaddis IRA(2)	5,000	(2)	5,000	(2)	-0-	-0-
Jack M. Gertino(10)	50,000	(10)	50,000	(10)	-0-	-0-
Jeff M. and Mary Jane Gertino JT TEN(2)	10,000	(2)	10,000	(2)	-0-	-0-
Guerilla Partners LP(11)	130,000	(11)	130,000	(11)	-0-	-0-

	Shares Beneficially Owned				Shares Beneficially Owned		
	Prior to Offering		Number of Shares Offered		After Offering		
	Number	Percent			Number	Percent	
Kenneth Hankawa(2)	5,000	(2)		5,000	(2)	-0-	-0-
Heller Capital Investments(12)	78,000	(12)		78,000	(12)	-0-	-0-
Derrick Ho(2)	5,000	(2)		5,000	(2)	-0-	-0-
Clayton S. Hovivian(2)	15,000	(2)		15,000	(2)	-0-	-0-
Jack Hsieh(2)	5,000	(2)		5,000	(2)	-0-	-0-
Hua-Mei 21st Century Partners, LP(13)	195,000	(13)		195,000	(13)	-0-	-0-
Investment Hunter, LLC(14)	195,000	(14)		195,000	(14)	-0-	-0-
Jayhawk Private Equity Co-Invest Fund, LP(15)	1,925	(15)		1,925	(15)	-0-	-0-
Jayhawk Private Equity Fund, LP(16)	30,575	(16)		30,575	(16)	-0-	-0-
Jeli Properties, LLC (2)(17)	7,500	(2) (17)		7,500	(2) (17)	-0-	-0-
J.M.G. Corporation (2) (18)	7,500	(2) (18)		7,500	(2) (18)	-0-	-0-
Hui-Lan Lee(2)	5,000	(2)		5,000	(2)	-0-	-0-
Jian Ping Li(2)	5,000	(2)		5,000	(2)	-0-	-0-
Jin Chun (2)	5,000	(2)		5,000	(2)	-0-	-0-
Lian Xiao Li(2)	5,000	2(2)		5,000	(2)	-0-	-0-
Peter Shih-Hsiang and Melissa Pi-Chuan Liao JTEN(2)	8,334	(2)		8,334	(2)	-0-	-0-
Pin Hsiu Lin(2)	5,000	(2)		5,000	(2)	-0-	-0-
Paul Masters IRA(19)	6,500	(19)		6,500	(19)	-0-	-0-
O'Sullivan, Elizabeth (2)	5,000	(2)		5,000	(2)	-0-	-0-
Ching Ching Angela Pan(2)	7,500	(2)		7,500	(2)	-0-	-0-
Paul Junger Witt Family Trust of 1988 (2) (20)	16,667	(2) (20)		16,667	(2) (20)	-0-	-0-
Jason C. Pettigrew(21)	13,000	(21)		13,000	(21)	-0-	-0-
Pope Investments II LLC(22)	1,391,000	(22)		1,391,000	(22)	-0-	-0-
Professional Offshore Opportunity Fund, Ltd (23)	195,000	(23)		195,000	(23)	-0-	-0-
Yuanxu and Weidong Zhou Song JTEN (2)	5,000	(2)		5,000	(2)	-0-	-0-
Straus GEPT Partners LP(24)	65,000	(24)		65,000	(24)	-0-	-0-
Straus Partners LP(25)	97,500	(25)		97,500	(25)	-0-	-0-
Allen K Sun (2)	10,000	(2)		10,000	(2)	-0-	-0-
Ji Long Sun (2)	5,000	(2)		5,000	(2)	-0-	-0-
Susan Harris Family Trust of 1988 (2) (26)	16,667	(2) (26)		16,667	(2) (26)	-0-	-0-
Jaruey Swangwongse (2)	5,000	(2)		5,000	(2)	-0-	-0-
Kinji Tasugi (2)	8,850	(2)		8,850	(2)	-0-	-0-
Paul Thurston (2)	50,000	(2)		50,000	(2)	-0-	-0-
Edward Tien (2)	10,000	(2)		10,000	(2)	-0-	-0-
Vision Opportunity China, LP(27)	260,000	(27))		260,000	(27)	-0-	-0-
Chin T. Wang (2)	5,000	(2)		5,000	(2)	-0-	-0-
Wayne M. Rogers and Amy Rogers Family Trust (2) (28)	8,334	(2) (28)		8,334	(2) (28)	-0-	-0-
Wedbush Morgan Sec Inc. CTDN IRA Contributory 1/16/02(29)	6,500	(29)	%	6,500	(29)	-0-	-0-
Wedbush Morgan Sec Inc. CTDN IRA Cont 8/27/96(30)	13,000	(30)		13,000	(30)	-0-	-0-
	39,000	(31)		39,000	(31)	-0-	-0-

Wedbush Securities Inc. Cust IRA R/O Holding

10/13/92(31)

Wedbush Securities Inc. Cust IRA SEP

12/16/92(32)

12/16/92(32)	6,500	(32)	6,500	(32)	-0-	-0-
Whitebox Intermarket Partners LP(33)	260,000	(33)	260,000	(33)	-0-	-0-
John V. Winfield (34)	45,000	(34)	45,000	(34)	-0-	-0-
Lee Yang (2)	5,000	(2)	5,000	(2)	-0-	-0-
Shan I Yeh (2)	5,000	(2)	5,000	(2)	-0-	-0-
Shirley Yeh (2)	5,000	(2)	5,000	(2)	-0-	-0-
Norman Zada(2)	25,000	(2)	25,000	(2)	-0-	-0-
Wen Chen Zheng(2)	5,000	(2)	5,000	(2)	-0-	-0-

(1) The name of the person with voting and dispositive power over the shares held by Abington Company Ltd. is Toshio Masuda.

(2) Indicates shares issuable upon exercise of Callable Warrants.